



UNDERGROUND RAILROAD, INC.

## **CONFIDENTIAL LEGACY SOCIETY MEMBERSHIP FORM**

Thank you for your intention to fulfill your charitable legacy in partnership with the Underground Railroad, Inc. (URR). This form will also allow us to honor you as a member of the Underground Railroad Empowerment Society.

By signing this form, you are simply acknowledging your current plans to benefit URR in the future and giving us guidance about your wishes. This document does not bind you or your estate.

URR recognizes that gift plans may change over time, and we hope you will consider notifying us of any changes to your plans. Thank you for supporting the future of Underground Railroad and of survivors in your community.

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

### ***Yes, I/we have remembered Underground Railroad in my/our estate plan.***

*The gift is in the form of:*

*Approximate value (optional):*

*The estimated value of the gift will remain confidential and will not be published or listed*

- |                          |  |                     |
|--------------------------|--|---------------------|
| <input type="checkbox"/> | Bequest in Will or Trust                 | _____ % or \$ _____ |
| <input type="checkbox"/> | Life Insurance, Annuity Beneficiary      | _____ % or \$ _____ |
| <input type="checkbox"/> | 401(k), 403(b), IRA, Pension Beneficiary | _____ % or \$ _____ |
| <input type="checkbox"/> | Charitable Gift Annuity                  | \$ _____            |
| <input type="checkbox"/> | Charitable Remainder Trust               | \$ _____            |
| <input type="checkbox"/> | Charitable Lead Trust                    | \$ _____            |
| <input type="checkbox"/> | Other: _____                             | \$ _____            |

Additional Comments:

\_\_\_\_\_

\_\_\_\_\_

# Recognition

URR recognizes that estate planning is a highly personal matter. Only those donors who give permission will receive print recognition in URR publications like the Annual Report, Newsletters, and Website

- I/We would like others to be encouraged by my/our example, I/we hereby give permission for my/our name(s) to be recognized as follows:

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*First Name(s)*

*Last Name(s)*

- I/We also would be interested in sharing my/our story with the Saginaw County community through URR publications

- I/We would like to remain anonymous. Please do not publish my/our name(s).

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

For questions, please contact Christi Birchmeier, President/CEO, at 989-399-0007 or [christib@undergroundrailroadinc.org](mailto:christib@undergroundrailroadinc.org). Please mail completed form to:

Underground Railroad, Inc.  
Attention: Christi Birchmeier  
5647 State Street, Suite A  
Saginaw, MI 48603

***Thank you for remembering Underground Railroad in your estate plan!***



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